# **AVAYA** Phase One eCultivation: Contact Map

Interaction Design

Client:AvayaDate:November 16, 2007Version:5Prepared by:Bob Calvano

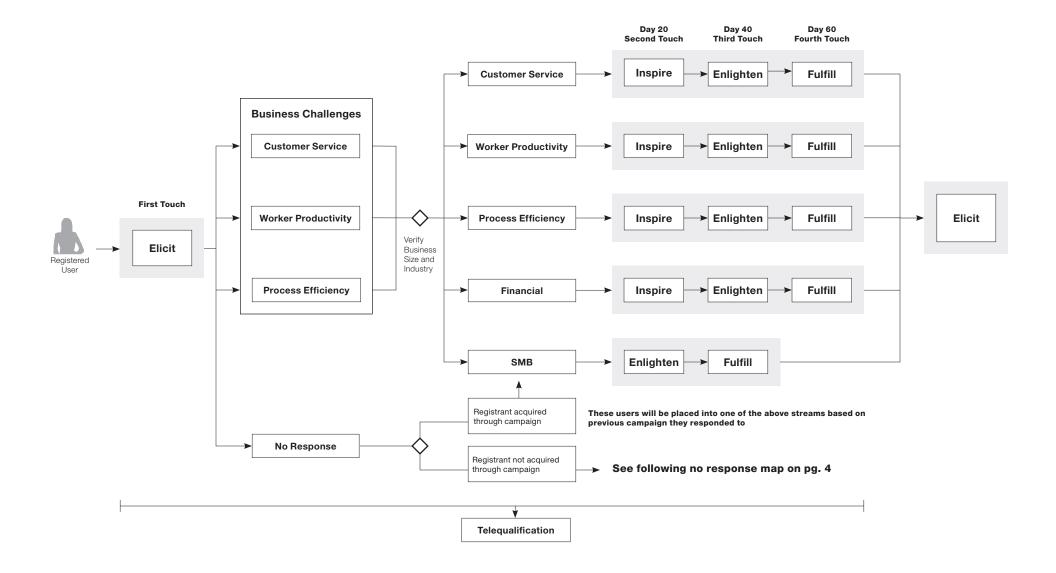


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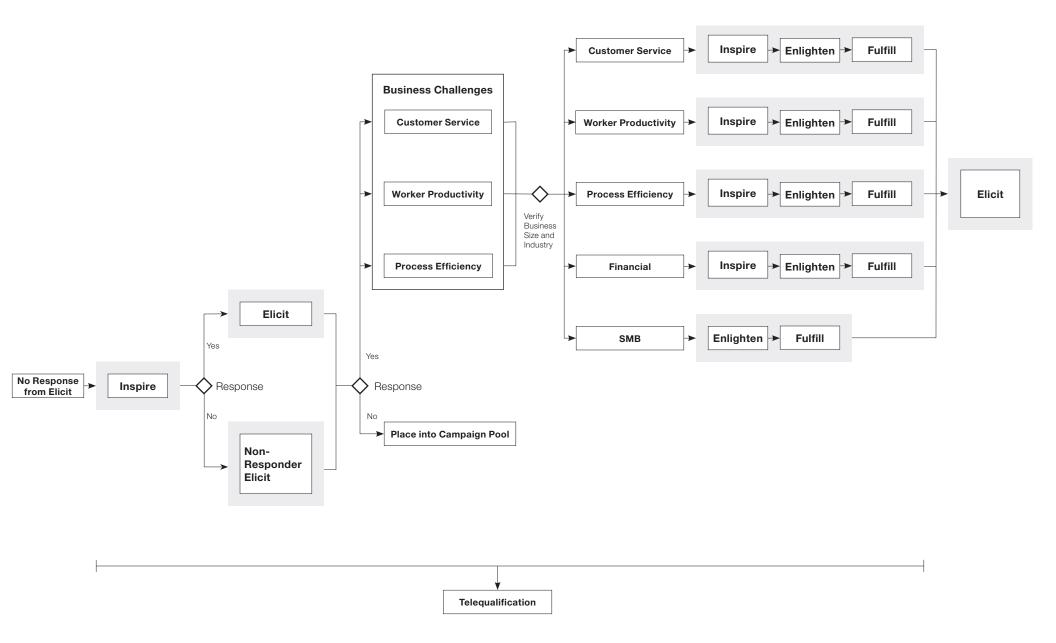
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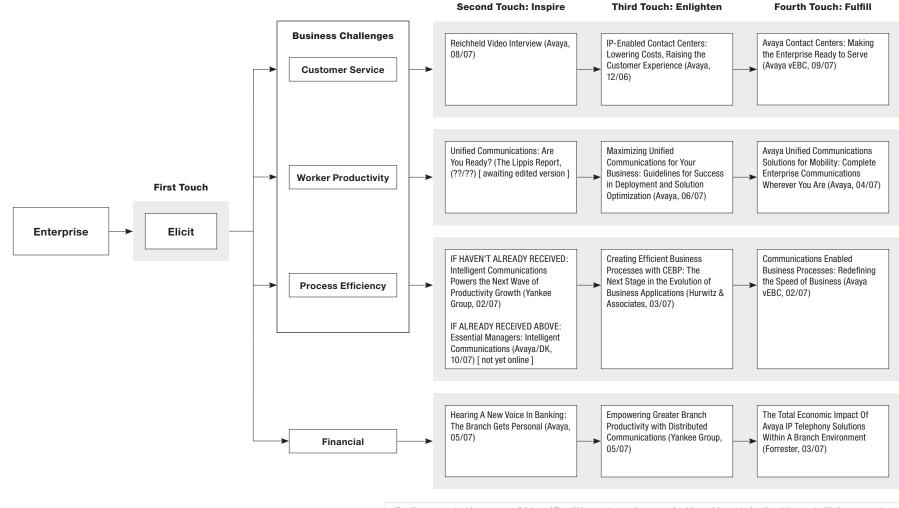
## **Segmentation Contact Map**



## **No Response Contact Map**

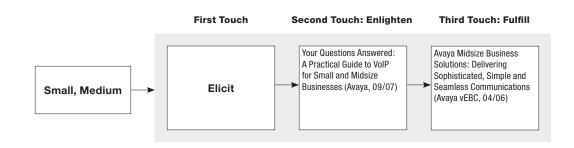


## **Enterprise: Segmentation Content Map**

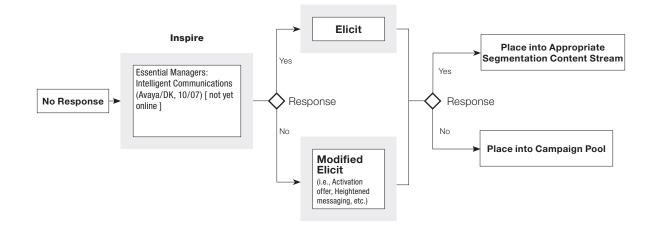


- If stellar new content becomes available and fits within any stream above, we should consider replacing the old content with the new content.
- Do not provide user with content if they have already viewed it (i.e. campaign). Skip the touch and move on to the next one.

# **Small and Medium Content Map**



# No Response Content Map



# Αναγα

# Phase One eCultivation: Elicit Touch

Interaction Design

Client:	Avaya
Date:	November 19, 2007
Version:	6.3
ID:	Bob Calvano

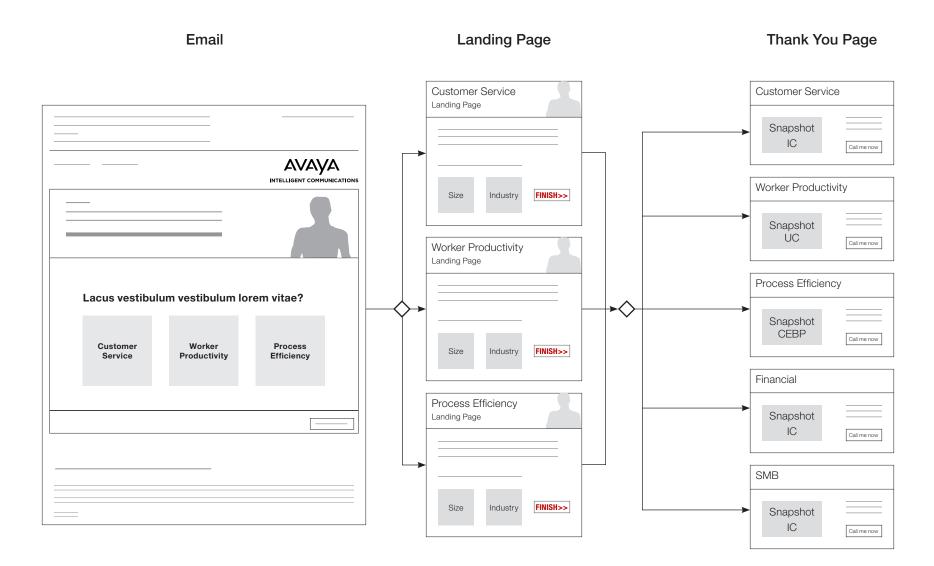


## Contents

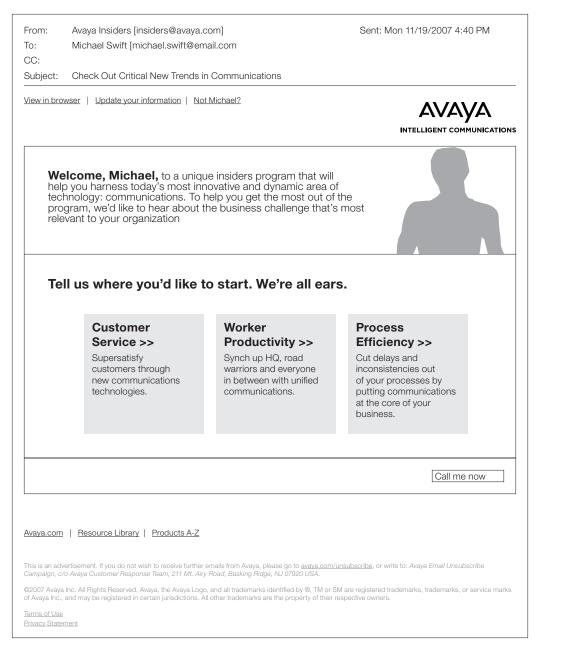
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## **Elicit Touch Flow**



## **Elicit Touch Email**



#### Notes:

There will be two HTML versions of the Elicit email for testing purposes -Version A and Version B.

The difference will be in the editorial approach. Version B will be expressed in a more B2B tone.

We will also need to provide a plain text version for better viewing experience in PDAs. Take into consideration Blackberry specific options.

"Not Michael?" goes to new registrant form.

## **Elicit Touch Landing Page**

Vichael, You Selected Cust	omer Service	
t would be a real help if you could pro nfo, which will help us provide you wi service information.		
Not Michael?		
Get More Specific He	re	
Get More Specific He How many employees are at your location?	℃ What is your industry?	
How many employees are at your location?		FINISH >>
How many employees are at your location?	What is your industry?	FINISH >>

### Notes:

There will be three versions of the landing page.

- Customer Service
- Worker Productivity
- Process Efficiency

"Not Michael?" goes to new registrant form.

Changing "Business Size" to "How many employees are at your location?" can produce inaccurate results for branch responders who work at an enterprise.

The unsubscribe function was not included on this Web page because users typically unsubscribe from emails, not from Web pages.

### Drop downs:

How many employees are at your location?

- 1 to 20 employees
- 21 to 49 employees
- 50 to 99 employees
- 100 to 249 employees
- 250 to 499 employees
- 500 to 999 employees
- 1,000 to 4,999 employees
- 5,000 plus employees

#### What is your industry?

- Education
- Energy / Utilities
- Federal Government
- Financial
- Healthcare
- Hospitality
- Manufacturing
- Retail
- State and Local Government
- Other

# **Elicit Touch Thank You Page**

You're All Set Customer Service Information Is on the Way	
	<b>Watch this</b> fun little clip for a glimpse of what's possible.
	Want to start talking right away?

### Notes:

There will be five versions of the thank you page.

- Customer Service
- Worker Productivity
- Process Efficiency
- Financial
- SMB

The unsubscribe function was not included on this Web page because users typically unsubscribe from emails, not from Web pages.

The privacy statement is not needed on this page because we are not collecting any information from the user. As a result, the privacy link has been added back into the footer tool bar.

## **Call Me Now Registration Form**

			N	ot Michael?	 
Hi, Michael. Please tell us a litt we contact you.	tle more about yourself <sup>1</sup>	so we'ı			
,					
All fields are required	d.				
Work Phone					
First Name	Michael				
Last Name	Swift				
Company	ABC Inc				
Email Address	michael.swift@email.c	om			
Address 1					
Address 2					
City					
State					
Postal Code					
Country	United States		•		
		0			
	yees are at your locatio	n?			
Select an option	<b>•</b>				
What is your busi	ness challenge?				
Select an option	•				
Submit >>					
	ith your email address, wor nd clicking the "Submit" bu				
physical additions a	act you.	atton, yo	a grant / waya		

### Notes:

"Not Michael?" goes to new registrant form.

The unsubscribe function was not included on this Web page because users typically unsubscribe from emails, not from Web pages.

## **Drop Downs:**

#### Country

• Use current list that's been programmed by BGT

## How many employees are at your location?

- 1 to 20 employees
- 21 to 49 employees
- 50 to 99 employees
- 100 to 249 employees
- 250 to 499 employees
- 500 to 999 employees
- 1,000 to 4,999 employees
- 5,000 plus employees

#### What is your business challenge?

- Customer Service
- Worker Productivity
- Process Efficiency

# **Call Me Now Thank You Page**

Thanks	
An Avaya Representative or Avaya BusinessPartner will be in touch with you soon.	

## Notes:

The unsubscribe function was not included on this Web page because users typically unsubscribe from emails, not from Web pages.

The privacy statement is not needed on this page because we are not collecting any information from the user. As a result, the privacy link has been added back into the footer tool bar.

# Update Profile Form from Elicit Email

		Intelligent Communications	<b>Notes:</b> "Not Michael?" goes to new registrant form.
Your Profile			If "Work Phone" field is populated, "How many employees are at your location?"
Hi, Michael. Please use this page to view and provided to us.	make changes <sup>1</sup> to the information you've	Not Michael?	becomes a required field. The unsubscribe function was not included on this Web page because users typically unsubscribe from emails,
About you First Name Michael	About your company	<ul> <li>Your business challenge</li> <li>Not yet defined</li> <li>Select Your Challenge Now &gt;&gt;</li> </ul>	not from Web pages. In this use case, the user has clicked on "Update your profile" from within the Elicit email.
Last Name Swift	Address 1		Drop Downs:
Email Address [michael.swift@email.com]* Work Phone	Address 2 City		Title <ul> <li>President / CEO</li> <li>SVP / EVP</li> <li>Vice President</li> </ul>
Title Select an option ✓ Job Function Select an option ✓	State Postal Code		<ul> <li>Director</li> <li>Manager</li> <li>Staff</li> <li>Consultant</li> </ul>
	Country United States *		Consultant     Other Job Function
*Required field	How many employees are at your locatio Select an option What is your industry? Select an option	n?	<ul> <li>Customer Support</li> <li>Datacom / Networking</li> <li>Engineering</li> <li>Executive Management</li> <li>Finance</li> </ul>
<sup>1</sup> By providing us with your email address, / or physical address and clicking the "Up grant Avaya permission to contact you.			<ul> <li>Human Resources</li> <li>IS / IT</li> <li>Marketing</li> </ul>
online registration on our Web site. We will make every s Statement.	we collect is used to serve you better. We do not sell the information that easonable effort to protect the personal data that you provide to us. Rear Z   Terms of Use   © 2007 Avaya Inc.	at we collect from ad our full <u>Privacy</u>	<ul> <li>Operations</li> <li>Sales</li> <li>Systems Designer</li> <li>Systems Engineer</li> <li>Technician</li> </ul>
			Telecom

WebOther

# **Update Profile Form from Elicit Email: Thank You Page**

	If "Work Phone" field is populated, "Ho many employees are at your location?
	becomes a required field.
Not Michael?	The unsubscribe function was not included on this Web page because users typically unsubscribe from email not from Web pages.
<ul><li>Your business challenge</li><li>Not yet defined</li></ul>	"Select a business challenge" link goe to HTML version of elicit email.
Select Your Challenge Now >>	In this use case, the user has clicked on "Update your profile" from within th
	Elicit email.
	Your business challenge <ul> <li>Not yet defined</li> </ul>

# Update Profile Form after User Is in a Stream

Not Michael? allenge	If "Work Phone" field is popula many employees are at your lo becomes a required field. The unsubscribe function was included on this Web page be users typically unsubscribe fro not from Web pages.
allenge	The unsubscribe function was included on this Web page be users typically unsubscribe fro
	not from Web pages.

# Update Profile Form after User Is in a Stream: Thank You Page

Thanks, Michael. Your changes have been saved lorer	n ipsum.	Not Michael?
About you	About your company	Your business challenge <ul> <li>Customer Service</li> </ul>
First Name	Company	
Michael *	ABC Inc *	
ast Name	Address 1	
Swift *		
Email Address	Address 2	
michael.swift@email.com *		
Vork Phone	City	
	State	
Select an option	State	
Job Function	Postal Code	
Select an option		
· · · · ·	Country	
	United States	
	How many employees are at your location	2
	Select an option	
	What is your industry?	
*Required field	Healthcare	
By providing us with your email address, wor	k phone number and	
or physical address and clicking the "Update		
grant Avaya permission to contact you.		

### Notes:

"Not Michael?" goes to new registrant form.

If "Work Phone" field is populated, "How many employees are at your location?" becomes a required field.

The unsubscribe function was not included on this Web page because users typically unsubscribe from emails, not from Web pages.

# "Not X" New Registrant Form

	Intelligent Communications	Notes: On completion of registrant will be
Register Now Lore	em	stream within eC of the five possib appropriate snap
Please complete the fields below <sup>1</sup> so we about the benefits of registration lorem	can get to know you better. Say something psum.	Now that new reg as a responder, a touch will be deli time.
First Name  Last Name  Kast Name  Kast Name  Kast Name  Kast Name  Company	What is your business challenge?          Select an option       *         How many employees are at your location?         Select an option       *         What is your industry?         Select an option         Select an option	The unsubscribe included on this users typically ur not from Web pa
Country United States *	<sup>1</sup> By providing us with your email address and / or work phone and clicking the "Submit" button, you grant Avaya permission to contact you. *Required field	
ne registration on our Web site. We will make every rea tement.	collect is used to serve you better. We do not sell the information that we collect from sonable effort to protect the personal data that you provide to us. Read our full <u>Privacy</u>	

On completion of this form, new egistrant will be placed into appropriate stream within eCultivation and go to one of the five possible thank you pages with appropriate snapshot.

Now that new registrant is in eCultivation as a responder, appropriate follow up touch will be delivered at scheduled time.

The unsubscribe function was not included on this Web page because users typically unsubscribe from emails, not from Web pages.

# Αναγα

# Phase One eCultivation: Non-responder Elicit

Interaction Design

Client:AvayaDate:November 9, 2007Version:2ID:Bob Calvano

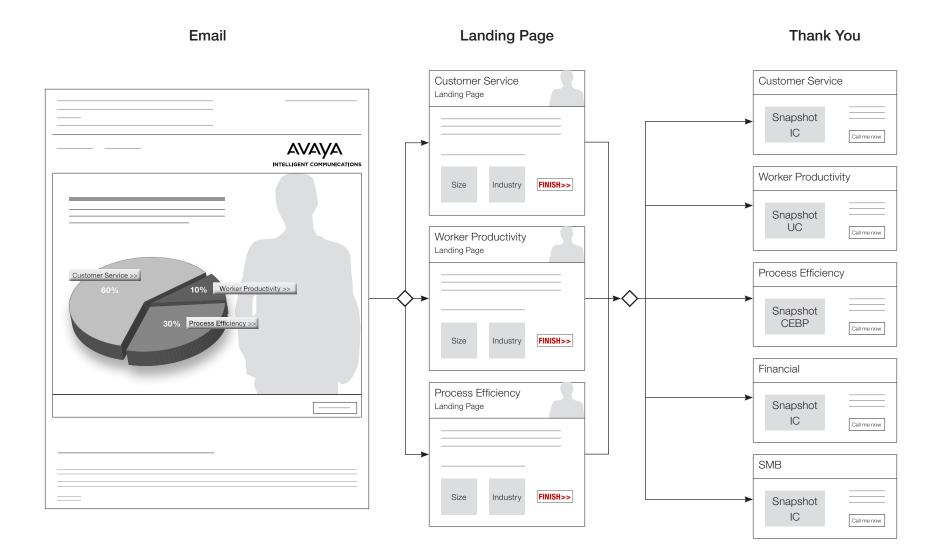


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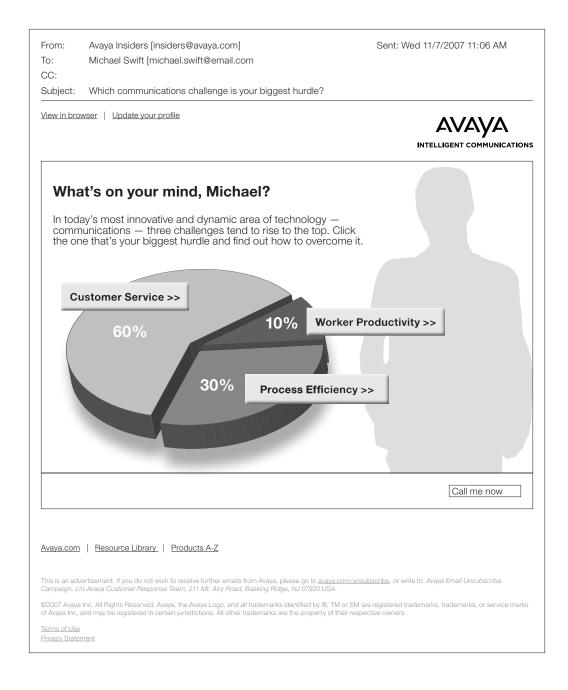


## **Non-Responder Elicit Touch Flow**



R/GA AVAYA | PHASE ONE @CULTIVATION: NON-RESPONDER ELICIT | V 2 | NOVEMBER 9, 2007

## **Non-Responder Elicit Touch Email**



## Landing Page

which will help us provide you with even more targeted customer service insights.	You Selected Wor	rker Productivity	,			
Business Size Industry   Select V     Select V   FINISH >>      vaya.com Resource Library.   Products A-Z	which will help us provid					
			try			
erms Of Use   Privacy statement   © 2007 Avaya Inc	Business Size	Indus		▼ F	INISH >>	
	Business Size Select	Indus		▼ F	INISH >>	

## **Drop downs**

### **Business Size**

- 1 to 20 employees
- 21 to 49 employees
- 50 to 99 employees
- 100 to 249 employees
- 250 to 499 employees
- 500 to 999 employees
- 1,000 to 4,999 employees
- 5,000 Plus employees

### Industry

- Energy / Utilities
- Federal Government
- Financial
- Healthcare
- Hospitality
- Manufacturing
- Public Sector (State / Local / Education)
- Retail
- Other

# **Thank You Page**

You're All Set. Worker Productivity Insights Are On the Way.	
	<b>Watch this</b> fun little clip for a glimpse of what's possible.
	Want to start talking right away?



## **Call Me Now Form**

## AVAYA

INTELLIGENT COMMUNICATIONS

Hi, Michael. Please tell us a lit we contact you.	tle more about yourself so we're	informed when	
All fields are require	ed.		
Work Phone*		(Format: 1235551234)	
First Name	Michael		
Last Name	Swift		
Company	ABC Inc		
Email	michael.swift@email.com		
Address 1			
Address 2			
City			
State			
Postal Code			
Country	United States		
Business Size			
Select option	<b>•</b>		
Business Challen			
Select option	•		
Submit >>			

**Drop downs** 

### Country

• Standard list

#### **Business Size**

- 1 to 20 employees
- 21 to 49 employees
- 50 to 99 employees
- 100 to 249 employees
- 250 to 499 employees
- 500 to 999 employees
- 1,000 to 4,999 employees
- 5,000 Plus employees

#### **Business Challenge**

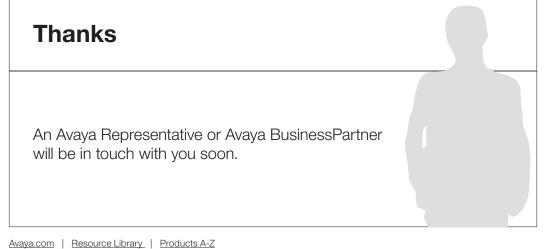
- Customer Service
- Worker Productivity
- Process Efficiency

\* By providing us with your phone number and clicking the "Submit" button, you're giving us permission to call you.

Your privacy is important to Avaya. The information that we collect is used to serve you better. We do not sell the information that we collect from online registration on our Web site. We will make every reasonable effort to protect the personal data that you provide to us. Read our full Privacy Statement.

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# Αναγα

# eCultivation Inspire Touch: Phase One

Interaction Design

Client:	Avaya
Date:	October 15, 2007
Version:	1
ID:	Bob Calvano



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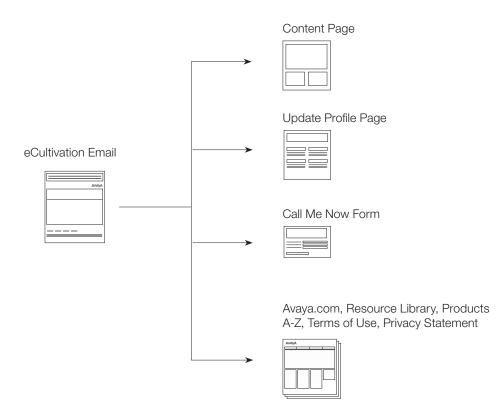
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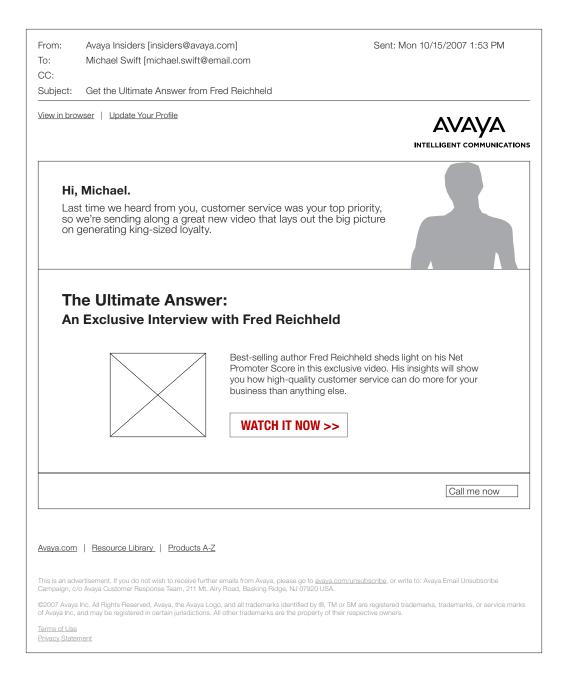


# **eCultivation Email Flow**

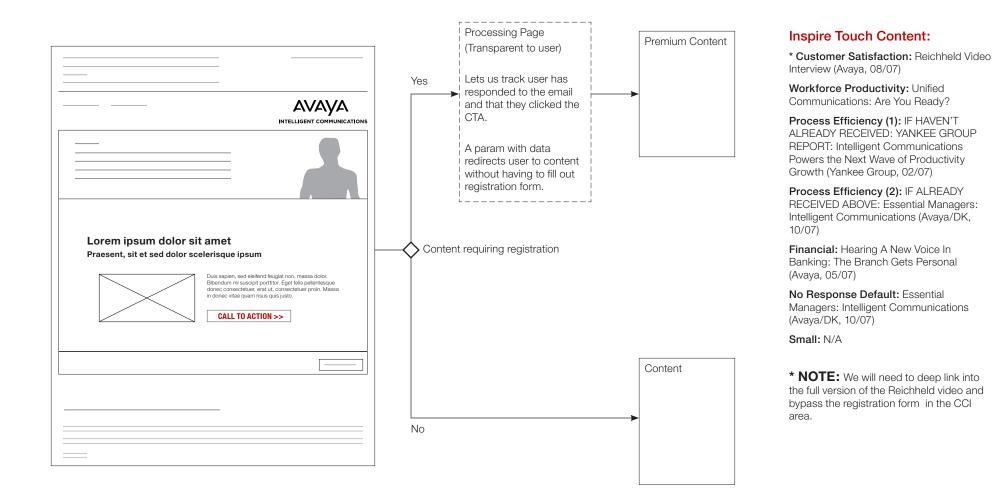




## **Inspire Touch Email**



## **Inspire Touch CTA Flow**



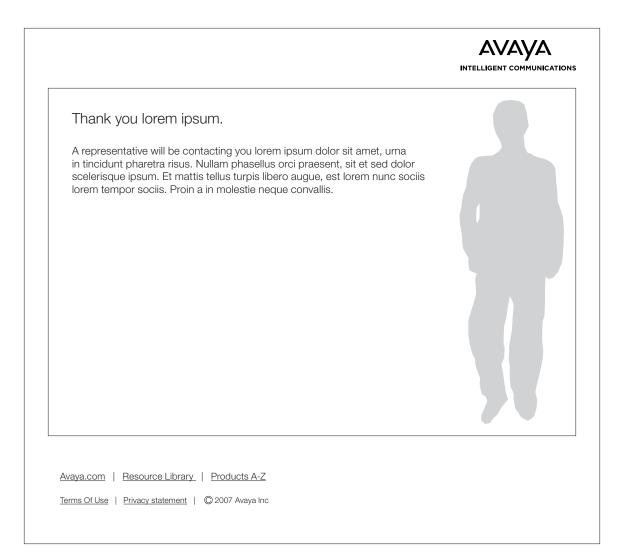
**Call Me Now Form & Thank You** 



# **Call Me Now Form**

	Call Me Now	<b>INTELLIGENT COMMUNICATIONS</b>	
	Hi Michael, Please tell us a little more about yourself so lorem ipsum		
	All fields required		
	* Phone (e.g.: 2127141234)		
	First name Michael		
	Last name Swift		1. Country > Select country
	Company		> Standard list of countries with United
	Email Address michael.swift@email.com		States on top
	Address 1 123 Valley Road		0. What is the size of your business?
	Address 2		<ul><li>2. What is the size of your business?</li><li>&gt; Select option</li></ul>
	City Basking Ridge		> 1-49 employees
	State NJ		> 50-99 employees > 100 or more employees
	Postal Code 07920		2 What is your business shellongs?
1	Country USA 🔹		3. What is your business challenge? > Select option
	What is the size of your business?		> Customer Service
2	Select option		<ul> <li>&gt; Worker Productivity</li> <li>&gt; Process Efficiency</li> </ul>
	What is your business challenge?		
3	Select option		
	SUBMIT >> Your privacy is important to Avaya. The information that we collect is used to serve you better collect from online registration on our web site. We will make every reasonable effort to protect us. Read our full Privacy Statement. * Legal statement in reference to contacting by phone	. We do not sell the information that we ot the personal data that you provide to	
	Avaya.com   Resource Library   Products A-Z Terms of Use   Privacy ©2007 Avaya Inc.		

## **Call Me Now Thank You Page**





# **Profile Page**



#### **Profile Page**

Welcome, Michael. Gueriure feumsandit lamet, quisi nulla faccumsan verilla ndignisim My Profile Lorem		
About You	About Your Company	What You've Told Us
[edit all]	Company	Business Challenges
Email	Address 1	Business onaionges
Contact Phone	Address 2	
Language Preference	City	
Title	State	
Job Function	Postal Code	Buying Cycle
Level in Company	Country	
Permission to Contact Me By:	Worldwide Company Size	
Email	Location Size	Viewed Documents
Phone	Vertical	
Mail	Do you work with an Avaya BusinessPartner?	
SAVE CHANGES LOREM >>		Call me now

The profile page should resemble a typical ecommerce profile. Previously captured information should be presented as text and not as a prepopulated input field.

Users have the ability to edit entire sections using the [edit all] link.

Information that has not been captuered should be presented as a generic title or posed as a question.

Initial user profiles could potentially have the following information already filled in at first touch

- First Name
- Last Name
- Company Name
- Email address
- Country
- Company size
- Location size
- Buying Cycle
- Permissions (email, phone, mail)

OPEN ISSUE: Discuss with Avaya MDM team about ability for users to make edits on their own and the intergration with Aprimo.

### **Profile Page: Adding Information - "Edit All" Functionality**

Welcome, Michael.         Gueriure feumsandit lamet, quisit nim dit praessim nulla faccumsan verilla ndignisim.         My Profile Lorem         About You       About Your Company       What You         Image: State and Sta	Iligent Communication:
Install     Install       First Name     Company       Michael     Address 1       Last Name     Address 2       Swift     City       Email     State       michael.swift@email.com     Postal Code       Contact Phone     Country       555-555-5555     Country       Select     Vordwide Company Size       Location Size     Viewed Document       Vertical     Do you work with an Avaya       Business Partner?     Even and an avaya       Select     Image: Select       Vertical     Do you work with an Avaya       BusinessPartner?     Select       Permission to Contact Me By:     Select       Image: Phone     Select	
First Name     Company     Business Challenge       Michael     Address 1       Last Name     Address 2       Świft     City       Email     State       michael.swift@email.com     Postal Code       Contact Phone     Country       555-555     Cuty       Language Preference     Worldwide Company Size       Select         Job Function     Do you work with an Avaya       Select         Vertical     Do you work with an Avaya       BusinessPartner?         Permission to Contact Me By:                     Phone	ve Told Us
Michael Address 1   Last Name Address 2   Swift City   Email State   michael.swift@email.com Postal Code   Contact Phone Country   555-555 Country   Select Vorldwide Company Size   Select Vertical   Job Function Do you work with an Avaya BusinessPartner?   Select Image Preference   Vertical Vertical   Do you work with an Avaya BusinessPartner?   Permission to Contact Me By:   Image Preference   Image Preference   Image Preference   Vertical   Do you work with an Avaya BusinessPartner?   Image Preference   Image Pr	es
Swift City   Email State   michael.swift@email.com Postal Code   Buying Cycle   Contact Phone   565-555-5555   Language Preference   Select   Vertical   Do you work with an Avaya   Job Function   Select   Vertical   Do you work with an Avaya   BusinessPartner?   Permission to Contact Me By:             Email    Phone	
Email       State         michael.swift@email.com       Postal Code       Buying Cycle         Contact Phone       Country         555-555       Country         555-555       Vorldwide Company Size         Language Preference       Worldwide Company Size         Select          Title       Location Size         Select          Job Function       Do you work with an Avaya         Select          Level in Company       Select         Permission to Contact Me By:          Email          Phone	
michael.swift@email.com Postal Code Buying Cycle   Contact Phone Country   555-555 Country   555-555 Vorldwide Company Size   Select Image Preference   Select Vertical   Job Function Do you work with an Avaya   Select Image Preference   Select Image Preference <td></td>	
Postal Code Buying Cycle   Contact Phone Country   555-555 Country     Language Preference Worldwide Company Size   Select <ul> <li>Vertical</li> <li>Do you work with an Avaya</li> <li>BusinessPartner?</li> </ul> Permission to Contact Me By:   Select <ul> <li>Permission to Contact Me By:</li> <li>Email</li> <li>Phone</li> </ul>	
555-555   Language Preference   Select   Title   Select   Job Function   Select   Level in Company   Select   Permission to Contact Me By:   Semail   Phone	
Select Image: Contract Me By:   Image: Contract Me By: Image: Contract Me By: <td< td=""><td></td></td<>	
Title Location Size Viewed Document   Select <ul> <li>Vertical</li> <li>Do you work with an Avaya</li> <li>BusinessPartner?</li> </ul> Level in Company   Select   Vertical   Permission to Contact Me By: <ul> <li>Email</li> <li>Phone</li> </ul>	
Select Image: Select   Job Function Do you work with an Avaya BusinessPartner?   Select Image: Select   Level in Company Image: Select   Select Image: Select   Permission to Contact Me By: Image: Select   Image: Select Image: Select   Permission to Contact Me By: Image: Select   Image: Select Image: Select	S
Job Function   Select   Level in Company   Select   Permission to Contact Me By:   Email   Phone	
Select       Permission to Contact Me By:       Image: Contact Me By:       Image: Contact Me By: Conta	
Email Phone	
Phone	
Mail	
SAVE CHANGES LOREM >>	Call me now

Entire sections can be edited at once. Users can select [edit all] to bring up all the input fields for a particular section.

Users can click either [save changes] at the top of the section or the "Save Changes Lorem" button at the bottom to submit new information.

## **Profile Page: Adding Information - Confirmation**

Welcome, Michael.		Intelligent Communicat
Gueriure feumsandit lamet, qu nulla faccumsan verilla ndigni My Profile Lorem	sim.	
About You	About Your Company	What You've Told Us
[edit.	الله [edit all]	
Michael Swift	Company	Business Challenges
michael.swift@email.com	Address 1	
555-555-5555	Address 2	
English	City	
Manager	State	
Lorem Ipsum	Postal Code	Buying Cycle
Lorem Ipsum	Country	
Permission to Contact Me By:	Worldwide Company Size	
🛛 Email	Location Size	Viewed Documents
Phone	Vertical	
Mail	Do you work with an Avaya BusinessPartner?	
[Your changes have been saved. The	ank you.]	
SAVE CHANGES LOREM >>		Call me now

1. A confirmation message should be displayed that indicates initial changes have been made.

1

## **Profile Page | Post Elicit Touch**

	Intelligent Communications
About Your Company	What You've Told Us
[edit all]	
Company	Business Challenges
Address 1	Worker Productivity Oct 2007
Address 2	
City	
State	
Postal Code	Buying Cycle
Country	
100 or more employees	
Location Size	Viewed Documents
Financial	
Do you work with an Avaya BusinessPartner?	
	Call me now
	Company Address 1 Address 2 City State Postal Code Country 100 or more employees Location Size Financial Do you work with an Avaya

Responders who go through the entire Elicit Touch experience should have the following information updated in their profiles:

- Number of employees
- Vertical
- Business Challenge

## **Profile Page | Post Inspire Touch**

Nelcome, Michael. Gueriure feumsandit lamet, quisit	nim dit praessim	Intelligent Communications
nulla faccumsan verilla ndignisim. My Profile Lorem		
About You	About Your Company	What You've Told Us
[edit all]	[edit all]	
Michael Swift	Company	Business Challenges
michael.swift@email.com	Address 1	Worker Productivity Oct 2007
Contact Phone	Address 2	
Language Preference Title	City State	
Job Function	Postal Code	Buying Cycle
Level in Company	Country	
Permission to Contact Me By:	100 or more employees	
🛛 Email	Location Size	Viewed Documents
Phone	Financial	Fred Reiccheld Video Oct 2007
Mail	Do you work with an Avaya BusinessPartner?	
SAVE CHANGES LOREM >>		Call me now

It is desirable to provide users with a constantly updating list of documents we've sent them. This will help them become familiar with the eCultivation program and allow quick access to past materials.

# Αναγα

# eCultivation Enlighten Touch: Phase One

Interaction Design

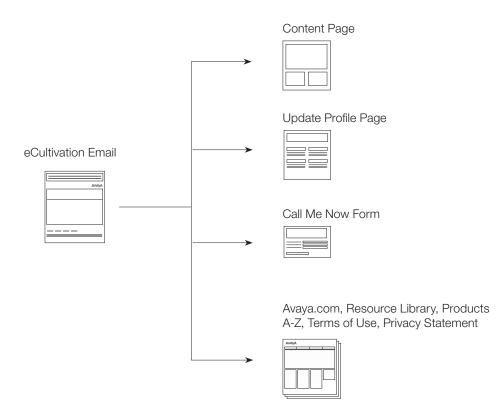
Client:AvayaDate:October 17, 2007Version:1ID:Bob Calvano



#### Contents

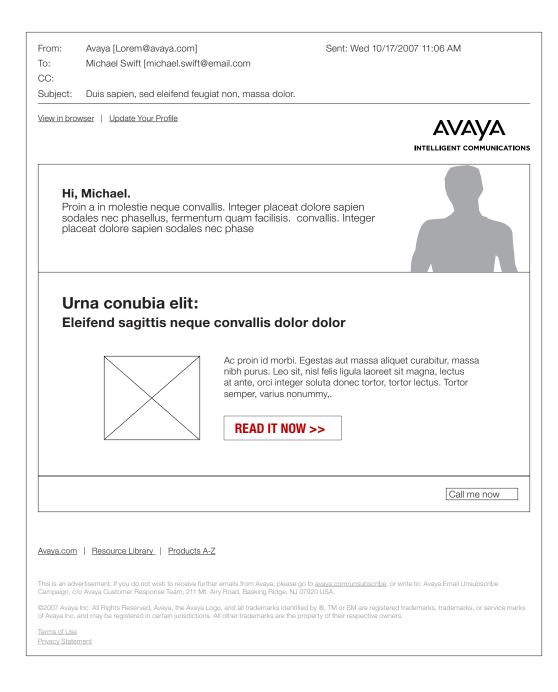
- eCultivation Email Flow З
- Enlighten Touch Email 4
- Enlighten Touch CTA Flow 5

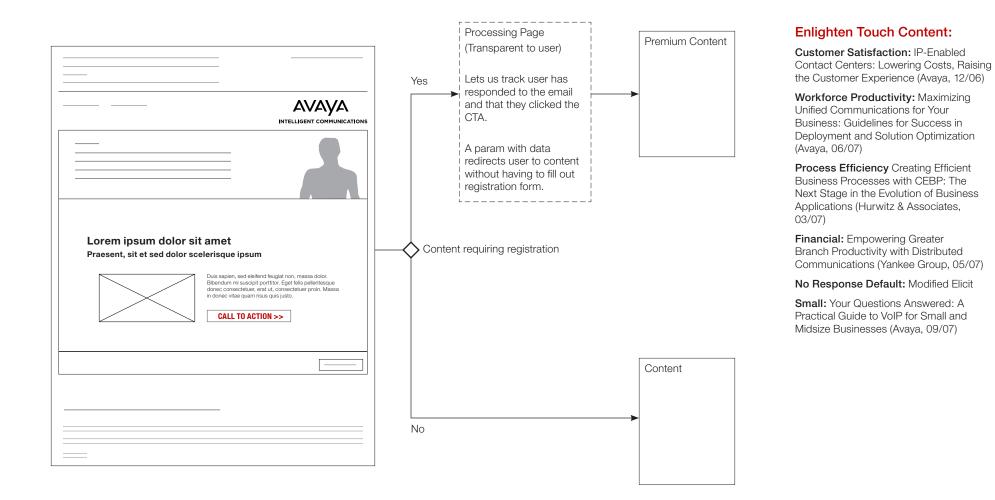
### **eCultivation Email Flow**





#### **Enlighten Touch Email**





# Αναγα

## eCultivation Fulfill Touch: Phase One

Interaction Design

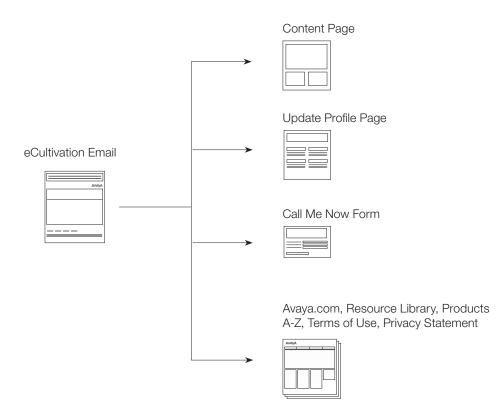
Client:	Avaya
Date:	October 19, 2007
Version:	1
ID:	Bob Calvano



#### Contents

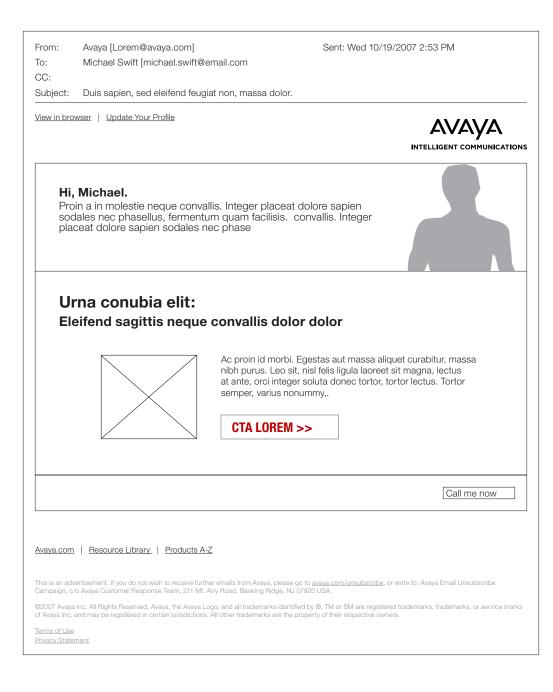
- eCultivation Email Flow З
- 4 Fulfill Touch Email
- Fulfill Touch CTA Flow 5

### **eCultivation Email Flow**

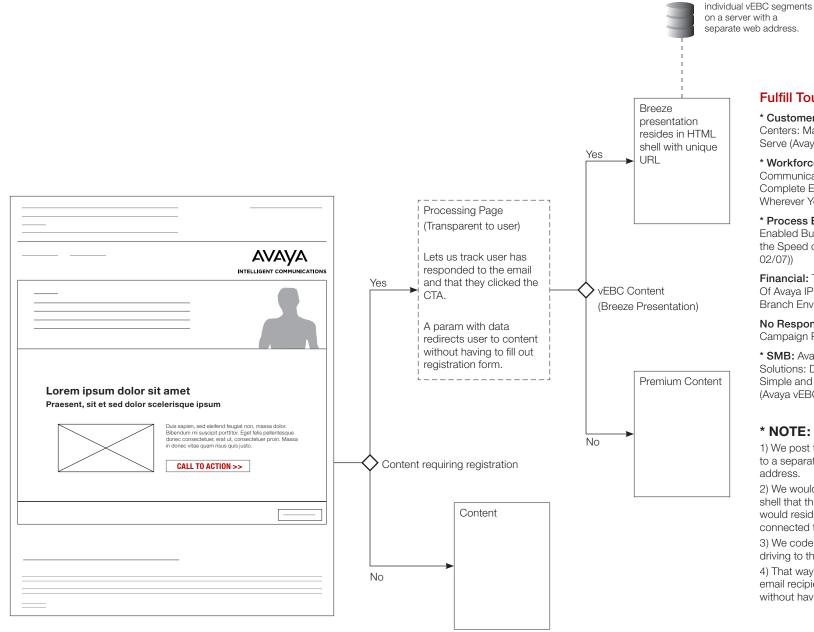




#### **Fulfill Touch Email**



#### **Fulfill Touch CTA Flow**



#### Fulfill Touch Content:

\* Customer Satisfaction: Avaya Contact Centers: Making the Enterprise Ready to Serve (Avaya vEBC, 09/07)

\* Workforce Productivity: Avaya Unified Communications Solutions for Mobility: Complete Enterprise Communications Wherever You Are (Avaya vEBC, 04/07)

\* Process Efficiency Communications Enabled Business Processes: Redefining the Speed of Business (Avaya vEBC, 02/07))

**Financial:** The Total Economic Impact Of Avaya IP Telephony Solutions Within A Branch Environment (Forrester, 03/07))

No Response Default: Transfer to Campaign Pool

\* **SMB:** Avaya Midsize Business Solutions: Delivering Sophisticated, Simple and Seamless Communications (Avaya vEBC, 04/06)

1) We post the individual vEBC segments to a separate server with a separate web address.

2) We would need to create an HTML shell that the individual flash components would reside in.They would not be connected to each other.

3) We code a unique url in the email driving to these alternate urls.

4) That way the registered ecultivation email recipients can view the content without having to reregister.